

annex e: trends in the economy

The following table shows the trends in employment in the Barwon Statistical Division between 1994 and 2002, provided by the Centre of Policy Research, Monash University.

The Barwon Statistical Division includes all of the Corangamite Region except for (i) Ballarat, which falls within the Central Highlands Statistical Division; and (ii) the Curdies and Gellibrand catchment areas, which are a part of the Hopkins Statistical Division. Overall, however, the table gives a good impression of the nature of changes occurring in the Corangamite Region's economy.



TRENDS IN EMPLOYMENT IN THE BARWON STATISTICAL DIVISION BETWEEN 1994 AND 2002

Source: MONASH model data from the Centre of Policy Research, Monash University.

	EMPLOYMENT (000S)		GROWTH RATE (%/YR)	% OF TOTAL	
	June 1994	June 2002		1994	2002
1 Mixed livestock & crops	1.641	1.500	-1.11	1.68	1.33
2 Milk cattle & pigs	1.629	1.777	1.09	1.67	1.57
3 Other farming (mainly fruit and vegetables)	0.395	0.446	1.54	0.40	0.39
4 Poultry	0.355	0.272	-3.26	0.36	0.24
5 Agricultural services	0.143	0.219	5.53	0.15	0.19
6 Meat products	0.963	0.953	-0.13	0.99	0.84
7 Milk products	0.412	0.491	2.20	0.42	0.43
8 Agriculture, meat & milk products	5.539	5.660	0.27	5.67	5.01
				0.00	0.00
9 Forestry & logging	0.192	0.168	-1.69	0.20	0.15
10 Sawmill products	0.326	0.306	-0.77	0.33	0.27
11 Furniture, joinery & other wood products	0.906	1.270	4.31	0.93	1.12
12 Total forestry & wood products	1.424	1.744	2.56	1.46	1.54
				0.00	0.00
13 Fishing & hunting	0.169	0.193	1.69	0.17	0.17
				0.00	0.00
14 Mining & services	0.206	0.202	-0.24	0.21	0.18
				0.00	0.00
15 Other food & beverages	0.630	0.613	-0.33	0.64	0.54
16 Textiles, clothing & footwear	3.365	3.462	0.36	3.44	3.06
17 Other manufacturing	12.863	15.492	2.35	13.16	13.71
				0.00	0.00
18 Gas, electricity & water	1.451	1.199	-2.36	1.48	1.06
19 Building & construction	6.859	7.257	0.71	7.02	6.42
20 Wholesale & retail trade	17.356	20.160	1.89	17.75	17.84
21 Repairs	2.481	2.538	0.28	2.54	2.25
22 Transport	3.723	4.350	1.97	3.81	3.85
23 Communication	1.494	1.992	3.66	1.53	1.76
24 Banking insurance & business services	9.403	13.292	4.42	9.62	11.76
25 Administration & defence	4.798	4.597	-0.53	4.91	4.07



	EMPLOYMENT (000S)		GROWTH RATE (%/YR)	% OF TOTAL	
	June 1994	June 2002		1994	2002
26 Health	7.056	8.133	1.79	7.22	7.20
27 Education	7.664	8.206	0.86	7.84	7.26
28 Welfare & other community services	1.709	2.040	2.24	1.75	1.81
29 Entertainment & recreational services	1.403		3.45	1.43	1.63
30 Restaurants, hotels & clubs	4.477	5.378	2.32	4.58	4.76
31 Personal services	3.691	4.636	2.89	3.78	4.10
TOTAL	97.760	112.984	100.00	100.00	

TRENDS IN EMPLOYMENT IN THE BARWON
STATISTICAL DIVISION BETWEEN 1994
AND 2002 - continued

There has been rapid growth of employment in the Region's manufacturing and service sectors generally, with Manufacturing, Wholesale and Retail Trade, Transport, Communication, Banking, Business Services, Health, Community Services, Restaurants, Hotels, and Personal Services showing annual growth rates of between 1.89% and 4.42% per year between 1994 and 2002. The technology industry in Ballarat (not included in the above table) is growing, and there is a very active program of mineral exploration, both for gold and for natural gas. Continued population growth will increase demand for non-ferrous minerals from the Region.

Growth of employment in the agriculture sector has been more modest, with a 0.27% per year growth overall. However, there has been strong growth in employment in dairy farms (1.09% per year), fruit and vegetables (1.54% per year), milk products (2.2% per year) and agricultural services (5.53% per year). This growth has been offset by declines in employment in mixed livestock and crops (mainly cereals and sheep products) and meat processing activities.